

Weekly Newsletter

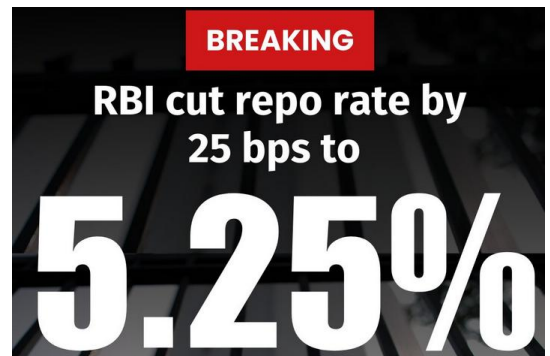
Monday, 8, December 2025

Priyanshi Sarkar BM25089

Gourav Ghorai BM25051

RBI cuts repo rate by 25 bps

The Reserve Bank of India (RBI) has reduced the repo rate by 25 basis points, bringing it down from 5.50% to 5.25%, [The Times of India](#) reports. RBI Governor Sanjay Malhotra noted that inflation remains benign, with core pressures largely stable, and emphasized the need for effective transmission of the rate cut into the real economy.



Netflix buys Warner Bros. Discovery in \$72B deal

Netflix has won the bidding war for [Warner Bros. Discovery](#) as the two powerhouse entities came to an \$82.7 billion acquisition agreement, which includes [Warner Bros. Studios](#) and [HBO MAX TV](#).

Presuming the deal passes regulatory approvals (which is not a given, and could take at least a year or more to play out), this presents a potential paradigm shift throughout the entertainment business.

Ultraviolette raises \$45 million

Ultraviolette Automotive has raised \$45 million, led by Zoho Corporation and Lingotto, [The Economic Times](#) reports. With the funding, the company aims to boost production of its F77 electric sports bike and X-47 crossover motorcycle, the report says. It will also support the development of new platforms, Shockwave and Tesseract. With plans to expand its retail network from 30 to 100 cities by mid-2026, Ultraviolette is also increasing its international presence, having recently launched the F77 in the UK.



L&T Finance Ltd. Receives a CRISIL ESG Rating of 70 Categorized as 'Strong'

Mumbai (Maharashtra) [India], December 5: L&T Finance Ltd. (LTF), formerly known as L&T Finance Holdings Ltd., one of the leading Non-Banking Financial Companies (NBFCs) in the country, announced its Environmental, Social, and Governance (ESG) rating by CRISIL. The Company achieved an overall 'CRISIL ESG 70, categorized as a 'Strong' rating in FY25 and establishing LTF as the highest-rated entity among the listed NBFCs covered by CRISIL. LTF has also been assigned a Core ESG Rating of 'CRISIL Core ESG 80. These scores are based on public disclosures on ESG parameters at the consolidated level and other publicly available information.

L&T Finance Ltd. (LTF) is Driving Positive Change through:

Environmental Responsibility

Social Impact

Robust Governance

Setting new benchmarks in the NBFC sector.



ESG



Gold imports drive India's CAD to 1.3% in Q2 FY26: Analysts

India's current account deficit (CAD) widened sequentially to USD 12.3 billion, or 1.3% of GDP, in the second quarter of FY26. Analysts believe that the deficit is led by a sharp rise in the merchandise trade gap despite strong growth in services exports and remittances. The CAD had stood at 0.3% of GDP in the previous quarter.

Budget 2026: States may get bigger capex push as Centre plans higher interest-free loans

The central government is considering raising long-term interest-free loans to states in the budget for 2026-27 for their capital asset creation, expecting the high multiplier effect of such productive spending to further bolster economic growth, a person familiar with the initial deliberations told ET.



Top Headlines

- SBI seeks tax break extension for GIFT City Unit.
- Rupee falls 16 paise to 90.05 against U.S. dollar post RBI's monetary policy decision.
- RBI raises FY26 GDP growth projection to 7.3%.
- Stock market rally as RBI cuts interest rate ; Sensex jumps 447 points.
- Aim to attract Rs 50 trillion investment over next 5 years: Nitish Kumar.
- ICICI Prudential Asset Management set to launch its IPO on December 12, 2025.
- Nirmala Sitharaman sees India growing ~7% despite global headwinds — optimism on economy remains high.

Stock Market Pulse on 5-December 2025

INDEX	PRICE	%CHANGE
NIFTY 50	26186.45	+0.59%
BSE SENSEX	85712.37	+0.52%
NIFTY BANK	59777.20	+0.82%
NIFTY MIDCAP 100	60594.60	+0.49%

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