

WEEKLY NEWSLETTER

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2025



Trump buys atleast \$82 million in bonds

President Donald Trump invested Over 82 million dollars in bonds. These purchases included corporate and municipal bonds. Investments spanned sectors that benefit from his administration policies.

DEUTSCHE BANK ALERT:

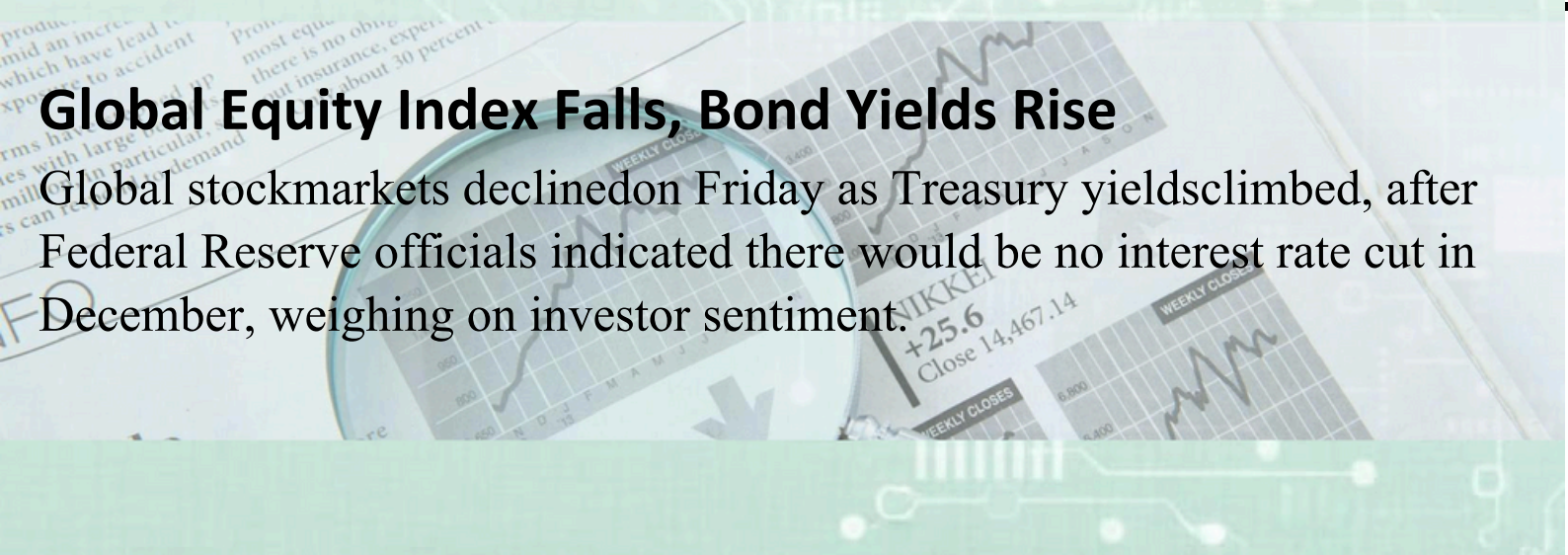
Stocks soar, credit slips- a perfect storm for market chaos?



A significant gap is widening between stock market optimism and bond market caution. Investors may be overly optimistic about potential Federal Reserve rate cuts. The next few months will be crucial for market adjustment.

Global Equity Index Falls, Bond Yields Rise

Global stockmarkets declined on Friday as Treasury yields climbed, after Federal Reserve officials indicated there would be no interest rate cut in December, weighing on investor sentiment.



Is The Fall In Gold Hinting At Weakness?

The decline of gold toward Rs.1,21,800 is viewed as a technical retest within a strong uptrend.

Analysts say domestic and global charts remain bullish, with major supports holding and upside target still achievable.



India Emerges as a Global Tech Cockpit in Digital Finance

India is rapidly ascending as a key player in the global technology and fintech ecosystem. At the Broadridge Client Summit 2025, industry leaders highlighted the country's shift from a traditional services-driven economy to a strategic command hub for next-generation financial innovation.

A major theme was the democratization of investing, with technology making financial products more accessible, transparent, and inclusive for a wider population. The summit also underscored the growing impact of tokenisation, which is streamlining trading processes, accelerating settlement cycles, and enhancing overall market efficiency.

Another highlight was the transformative influence of artificial intelligence across financial operations from smarter decision-making to advanced risk management frameworks.

With these breakthroughs, India is positioning itself as a rising powerhouse in the global fintech landscape, fueling progress through innovation, digital empowerment, and intelligent technology.

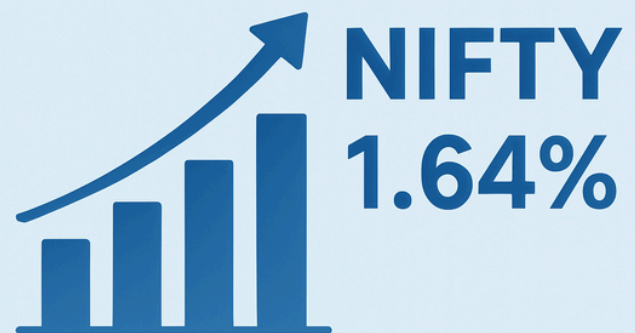
Mutual Funds lift investments in IT

Mutual fund slightly increased IT sector exposure to 7.6% in October, reversing a multi year low. Several now hold over 8.4% IT allocation, with Mirae Asset schemes topping recent performance charts.



Nifty's Strong Uptrend Signals Steady Momentum As Markets Eye Fresh Breakout

Nifty gained 1.64% amid strong sentiment, holding above key averages with no signs of exhaustion. Momentum stays positive, through consolidation is possible near resistance as sector rotations broaden market strength.



Post Office Schemes beating FD returns

These small savings schemes offer 7% and higher interest rates on deposits



In 2025, falling bank FD rates are prompting investors to explore post office small savings schemes. Many of these schemes now offer higher interest rates than most leading banks, with some also providing income tax benefits.

Stock Market Pulse on 14-Nov 2025

INDEX	PRICE	%CHANGE
Nifty 50	25,910.05	+0.12
BSE Sensex	84,562.78	+0.100
Nifty Bank	58,517.55	+0.23
S&P 500	6,734.11	-0.050