

Weekly Newsletter

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Indian market breadth weak; broader indices under pressure

On a recent day, the Sensex closed down ~467 points to ~84,404; the Nifty50 at ~25,722; broader mid-cap and small-cap indices also fell.

Foreign investors return to India after 3-month hiatus

Foreign Portfolio Investors (FPIs) bought around US\$1.65 billion in Indian equities in October, after months of outflows.



Lenskart has set the price band at ₹ 382-₹ 402 per share for its public offering.

The IPO opens for subscription from October 31, 2025, and closes on November 4, 2025.

The company plans a fresh issue of about ₹ 2,150 crore, and an offer-for-sale (OFS) by existing shareholders, making total issue size ~₹ 7,278 crore. Valuation of 70000 cr.





Federal Reserve cuts interest rate by 0.25% to 3.75-4.00% and signals further cuts may follow

The Fed reduced its target federal funds rate by a quarter point and projected further cuts could occur in December and into 2026.

Major tech companies' earnings show mixed signals: strong AI-capex but rising costs

A recent earnings round for big tech (Meta Platforms, Alphabet Inc., Amazon.com, Inc., Microsoft Corporation) revealed continued heavy investment in AI/cloud but also cost-pressures (especially Meta) which weighed on investor sentiment.



Next-Gen GST Reforms

SECTORAL IMPACT

GST Cut on Automobiles

**Small cars, two-wheelers
≤350cc**

**Down from
28% to 18%!**

**Save big with
GST Bachat Utsav!**



Festive Demand and GST Reforms Drive Auto Sector Surge

Many automakers attribute this surge to the twin boost of festive-season demand + the recent tax/GST reforms (notably lower GST rates for certain vehicle segments) which improved affordability.

TOP HEADLINES OF THE WEEK

- FPIs return with strong inflows in Indian equities.
- Lenskart IPO opens amid bullish investor interest.
- US Fed hints at more rate cuts ahead.
- Indian market breadth weakens as small caps fall.
- Tech earnings reveal rising AI investments but margin strain.

Stock Market Pulse on 31-OCT 2025

INDEX	PRICE	%CHANGE
Nifty 50	25,722.10	-0.60%
BSE Sensex	83,938.71	-0.55%
Nifty Bank	57,776.35	-0.44%
S&P 500	6,840.20	+0.26%

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