

Weekly Newsletter

Monday, 24, November 2025

Namrata Roy BM25076
Teesha Chourasia BM25143



New Labour Codes Boost MSME Worker Rights

India's new labour codes ensure MSME workers receive mandatory minimum wages, improved workplace facilities, and wider social security coverage, along with stricter rules for timely pay and overtime benefits.

Smallcaps Slide as Broader Market Weakens

Smallcap stocks dropped 10–30% as broader indices underperformed, with midcap and smallcap indices slipping 1–2% amid heavy profit booking. The decline followed a global selloff driven by strong US job data reducing Fed rate-cut hopes, a record-low rupee, and uncertainty surrounding the US-India trade deal.



India-Israel FTA Talks Begin, Strategic Sectors Hold Key

India and Israel have launched formal negotiations on a Free Trade Agreement, though the GTRI notes the biggest gains will come from strategic cooperation rather than traditional goods trade. Current bilateral trade remains modest at around US\$3.6 billion, concentrated mainly in commodities like diamonds, electronics and rice.

Top Indian Firms Add ₹2 Lakh Crore as Markets Rebound

India's equity markets bounced back strongly, boosting the combined market value of eight of the top ten listed companies by over ₹2.05 lakh crore. The rally was supported by improved global cues, renewed institutional buying, and easing market volatility, despite two major players ending lower.



Top headlines-

- FSB backs major overhaul of global financial regulations, focusing on stablecoins, private credit, and AI-linked risks.
- Global markets warned of a potential 2–3 year downturn as liquidity tightens, says veteran strategist Michael Howell.
- New York Fed meets major banks over liquidity concerns regarding the Standing Repo Facility.
- ECB flags growing risks from geopolitics, AI, and stablecoins in its latest financial stability review.
- US economic data disrupted due to the prolonged government shutdown, affecting policymaking and market forecasts.
- India's November PMI slows to a 6-month low, with manufacturing weakening and exports hit by US tariffs.
- Forex reserves jump by \$5.5 billion, reaching \$692.6 billion, driven partly by gold gains.
- Rupee hits a record low at ₹89.48 per USD, raising import cost concerns.
- SEBI bans mutual funds from pre-IPO placements, tightening transparency in the IPO ecosystem.
- Corporate moves dominate the week: Infosys announces ₹18,000-crore buyback, Kotak Bank approves stock split, Meesho targets \$6B IPO.

Stock Market Plus on 21st November 2025-

INDEX	Price	CHANGE (%)
SENSEX	85,231.92	-0.47%
NIFTY 50	26,068.15	-0.47%
NIFTY BANK	58,867.70	-0.81%
NIFTY MIDCAP 100	60,276.30	-1.13%

Contact Us- For any further information please reach out to us at namrata.roy_bm25@praxis.ac.in & teesha.chourasia_bm25@praxis.ac.in &