

WEEKLY NEWSLETTER

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DIRECT TAX COLLECTION INCREASES 6.3% TO ₹11.9 LAKH CR IN FY26 SO FAR

India's net direct tax collections reached ₹11.89 lakh crore between April 1 and October 12, marking a 6.33% year-on-year increase. Despite a 15.98% drop in refunds issued, gross tax collections saw a 2.36% rise to ₹13.92 lakh crore.

INDIA'S SEBI PASSES INTERIM ORDER AGAINST POWER REGULATOR OFFICIALS OVER INSIDER TRADING

India's market regulator SEBI has issued an order against two officials of the Central Electricity Regulatory Commission (CERC) for allegedly trading in Indian Energy Exchange (IEX) shares and derivatives using price-sensitive information before a major policy decision expected to affect the company.



SECURITIES AND EXCHANGE BOARD OF INDIA

GOLDMAN SACHS PREDICTS ANOTHER RBI RATE CUT AMID EASING REGULATIONS

The RBI may cut policy rates again this year, says Goldman Sachs. The report cites recent GST simplifications and regulatory easing as signs that fiscal tightening has eased, paving the way for a gradual recovery in credit demand.

RESTORING FISCAL SPACE FOR THE STATES

GST has entered a new phase with restructured tax slabs, giving consumers over ₹2 lakh crore in benefits. The compensation cess is now merged with regular tax. While this may boost demand, some States claim revenue loss is underestimated and compensation ignored.



G20 RISK WATCHDOG WARNS OF POTENTIAL FOR FINANCIAL MARKET CRASH

Bank of England Governor Andrew Bailey said the recent surge in global asset prices has raised crash risks, urging G20 ministers to strengthen multilateral cooperation to prevent crises and support sustainable growth.



IMF RAISES INDIA'S 2025-26 GROWTH FORECAST TO 6.6% DESPITE U.S. TARIFF HIKES

The IMF increased India's 2025/26 growth forecast to 6.6%, citing strong momentum despite 50% U.S. tariffs. India's GDP grew 7.8% in April-June, driven by robust private consumption, keeping it the fastest-growing major economy.



LTTS POSTS 2.8% GROWTH IN Q2 NET PROFIT, ANNOUNCES INTERIM DIVIDEND OF ₹18 PER SHARE

Amit Chadha, CEO of L&T Technology Services, reported a record TCV of nearly \$300 million this quarter. The firm's 'Go Deeper to Scale' strategy drove double-digit growth in sustainability for two quarters, while strong investments in Gen AI, Agentic AI, and Physical AI strengthened its leadership in industrial AI.

STOCK MARKETS RISE FOR THIRD DAY, SENSEX JUMPS 484.53 POINTS ON GAINS IN BANKING, OIL SHARES

Among Sensex firms, Asian Paints jumped the most by 4.18%. Mahindra & Mahindra, Bharti Airtel, ITC, Hindustan Unilever, ICICI Bank and Reliance Industries were also among the gainers.



GOVERNMENT WILL NOT RUSH TO BAIL OUT EXPORTERS HIT BY US'S 50% TARRIF

Finance Minister Nirmala Sitharaman said the government is assessing the impact of 50% U.S. tariffs before offering support, focusing on textiles and marine exporters, while gems and jewellery face lower effects due to minimal value addition.



INDIA MAKES 85 PC OF DIGITAL PAYMENT THROUGH UPI: RBI GUV MALHOTRA

India's UPI, accounting for 85% of all digital payments, has transformed finance by enabling fast, efficient money transfers and expanding access for small businesses and individuals, boosting digital inclusion and economic growth.



TOP NEWS-



- RBI's Same-Day Cheque Clearing Faces Delays as Banks Struggle with New System.
- India set for blockbuster IPO month with \$5 billion in listings.
- International Energy Agency (IEA) warns of global oil price drop amid supply surplus.
- Global economic outlook clouded by renewed US–China trade war.
- Diwali 2025: Gold, silver prices drop from record highs
- India's net direct tax collections rise over 6% in Apr–Oct.
- US markets fell sharply as the Dow Jones dropped 1.9% (878.82 pts) and the Nasdaq fell 3.6% (820.20 pts to 22,204.43) amid US-China tensions and a government shutdown
- U.S. warns of long-term impact if tariffs overturned, Trump defends new duties amid legal challenges.
- India hit by 50% U.S. tariff on key exports, government says no immediate bailout for exporters.
- U.S.–China trade war escalates, with threats of 100% tariffs and new export controls.
- EU plans steep steel import tariffs to protect domestic producers from global oversupply.
- India may ease curbs on Chinese imports to support manufacturing and exports.
- New RBI Guidelines Promise 3-Hour Cheque Clearance by January 2026.

STOCK MARKET PLUS ON 17TH OCTOBER

INDIAN INDICES	Price	CHANGE (%)
SENSEX	83,952.19	+0.58%
NIFTY 50	25,709.85	+0.49%
NIFTY BANK	56,945.10	+0.60%
S & P 500	6,621.84	+1.06%

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