

# **NEWSLETTER**

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**BY : Aayushi Jain- BM25003  
Aditya Shome Chowdhury- BM25009**



## **PRODUCTION LINKED INCENTIVE (PLI) SCHEME**

### **1. PLI SCHEME**

THE GOVERNMENT RE-OPENED THE PRODUCTION-LINKED INCENTIVE (PLI) SCHEME FOR WHITE GOODS DUE TO MARKET GROWTH AND INCREASED INDUSTRY CONFIDENCE.

### **2. IPO WAVE**

A DOZEN FIRMS ARE LOOKING TO RAISE ~₹10,000 CRORE BY THE END OF SEPTEMBER, DRIVEN BY STRONG RETAIL INVESTOR FLOWS.

### **3. TRUMP TARIFFS:**

MUTUAL FUND MANAGERS ARE STAYING BULLISH ON INDIA'S GROWTH SINCE KEY SECTORS LIKE IT AND PHARMACEUTICALS ARE INSULATED FROM NEW TARIFFS.



### **4. FULLERTON FINANCIAL**

FULLERTON FINANCIAL, BACKED BY TEMASEK, PLANS TO INVEST ~₹2,000 CRORE TO SCALE UP ITS FINANCIAL SERVICES IN INDIA, INCLUDING MORE DIRECT LENDING.

### **5. CAR LOANS**

SOME BORROWERS ARE CANCELING CAR LOANS TO RE-APPLY AND BENEFIT FROM A LOWER GST RATE ON SMALL CARS, WHICH IS DROPPING FROM 22% TO 18% ON SEPTEMBER 22.

## 6. IFC & TATA CAPITAL

THE INTERNATIONAL FINANCE CORPORATION (IFC) EXPECTS A ~13X RETURN FROM SELLING ITS STAKE IN TATA CAPITAL'S IPO.

## 7. SEBI REFORMS

MARKET REGULATOR SEBI APPROVED REFORMS TO BENEFIT IPOs, FPIs, REITS, AND AIFs BY EASING REGULATIONS AND IMPROVING INVESTOR PROTECTION.

## 8. ITR DEADLINE:

YOU CAN FILE A BELATED INCOME TAX RETURN UNTIL DECEMBER 31, 2025, AFTER THE SEPTEMBER 15 DEADLINE, BUT YOU'LL FACE PENALTIES AND MAY LOSE SOME BENEFITS.



## 9. PBS VISION

THE "VIKSIT BHARAT 2047" PLAN AIMS FOR AT LEAST TWO PUBLIC SECTOR BANKS TO BE AMONG THE WORLD'S TOP 20 BY ASSETS.

## 10. MARKET CAP

INDIA'S TOP 10 FIRMS ADDED ABOUT ₹1.69 LAKH CRORE IN VALUE LAST WEEK, WITH BAJAJ FINANCE BEING A TOP GAINER WHILE LIC AND HUL DECLINED.

# SEBI'S INSIGHTS

SEBI has approved a series of reforms aimed at broadening market participation, simplifying processes, and strengthening investor protection.

**Relaxed IPO Norms:** Large firms (₹1 lakh+ crore m-cap) face lower minimum public offer; 25% public shareholding deadline extended to 5-10 years.

**Foreign Investor Access:** New SWAGAT-FI single-window system eases FPI registration and compliance.

**Governance:** Stronger rules for market infrastructure institutions, with clear roles for top management.

**Impact:** Boosts investor confidence, attracts global capital, and benefits large corporates, FPIs, startups, PSUs, and retail investors.

# Did You Know?



- India is now among the top 5 global destinations for electronics manufacturing
  - India has more listed companies than any country except the US
  - India's IT services exports were worth \$270+ billion in FY24, making it the world's largest outsourcing hub
  - Tata Group companies together account for nearly 7% of India's stock market value.
- 👉 India is projected to be the world's 3rd-largest stock market by 2030

## Stock Market Pulse on 12-September

INDEX	PRICE	%CHANGE
Nifty 50	25114.00	+0.43
BSE Sensex	81904.70	+0.44
Nifty Bank	54809.30	+0.26
S&P 500	6584.29	-0.048

**Contact us :** For any further information please reach out to us at [aayushi.jain\\_bm25@praxis.ac.in](mailto:aayushi.jain_bm25@praxis.ac.in) & [aditya.shome.chowdhury\\_bm25@praxis.ac.in](mailto:aditya.shome.chowdhury_bm25@praxis.ac.in)